

## Annual Benchmark Analysis

### Annual average job data for NYS regions and metropolitan areas: 2011-2012

<b>% Change in Annual Average Job Counts: United States, New York State, Regions, and Metropolitan Areas 2010-2011 and 2011-2012</b>				
	<b>Total Nonfarm</b>		<b>Private Sector</b>	
	<b>2010-2011</b>	<b>2011-2012</b>	<b>2010-2011</b>	<b>2011-2012</b>
<b>United States</b>	+1.2%	+1.7%	+1.8%	+2.2%
<b>New York State</b>	+1.4%	+1.3%	+2.1%	+1.8%
<b>Downstate NY (10-co. area)</b>	+2.0%	+1.8%	+2.7%	+2.3%
New York City	+2.3%	+2.1%	+3.0%	+2.6%
Suburban Counties	+1.3%	+1.1%	+2.0%	+1.8%
Nassau-Suffolk	+1.2%	+1.5%	+1.9%	+2.2%
Putnam-Rockland-Westchester	+1.3%	+0.3%	+2.3%	+0.7%
<b>Upstate NY (52-co. area)</b>	+0.5%	+0.5%	+1.2%	+1.0%
Metro Areas	+0.6%	+0.5%	+1.3%	+1.1%
Albany-Schenectady-Troy	+0.2%	+1.5%	+1.4%	+2.1%
Binghamton	-0.7%	-0.6%	-0.5%	0.0%
Buffalo-Niagara Falls	+1.0%	+0.6%	+1.5%	+1.2%
Elmira	+1.0%	-1.2%	+2.1%	-0.3%
Glens Falls	+1.1%	+0.4%	+2.1%	+1.4%
Ithaca	+1.4%	+1.4%	+0.7%	+1.8%
Kingston	-0.8%	-0.3%	-0.7%	+0.4%
Poughkeepsie-Newburgh-Middletown	+0.7%	+0.3%	+1.8%	+1.5%
Rochester	+1.4%	+0.6%	+1.8%	+0.9%
Syracuse	+0.6%	+0.2%	+0.9%	+0.3%
Utica-Rome	-1.1%	-0.5%	-0.5%	+0.2%
Non-metro Counties	0.0%	+0.2%	+0.8%	+0.9%

*Job highlights for NYS regions and metropolitan areas:*

- Job growth in the state in 2012 was centered in New York City and the suburban Downstate counties, which saw both their total nonfarm and private sector job counts increase between 2011 and 2012.
- The 52-county Upstate region experienced slower growth in both its total nonfarm and private sector job counts in 2012.
- Among the state's metro areas, private sector job growth in 2012 was most rapid in New York City (+2.6%), Nassau-Suffolk (+2.2%), Albany-Schenectady-Troy (+2.1%), and Ithaca (+1.8%).
- Elmira (-0.3%) was the only metro area in the state to experience a decline in private sector jobs in 2012.

**Annual average job data for statewide industries: 2011-2012**

<b>Change in Annual Average Jobs by Industry: New York State, 2011-2012</b>				
	<b>Annual Average Jobs</b>		<b>Net</b>	<b>%</b>
	<b>2011</b>	<b>2012</b>	<b>Change</b>	<b>Change</b>
Total Nonfarm	8,688,700	8,799,900	+111,200	+1.3%
Private Sector	7,206,400	7,339,500	+133,100	+1.8%
Natural Resources & Mining	5,300	5,300	0	0.0%
Construction	308,100	311,900	+3,800	+1.2%
Manufacturing	458,600	458,200	-400	-0.1%
Durable Goods	270,000	268,900	-1,100	-0.4%
Non-Durable Goods	188,600	189,300	+700	+0.4%
Trade, Trans. & Utilities	1,487,300	1,509,200	+21,900	+1.5%
Wholesale Trade	331,300	334,300	+3,000	+0.9%
Retail Trade	893,300	912,700	+19,400	+2.2%
Transport., Warehousing & Utilities	262,700	262,200	-500	-0.2%
Information	255,600	260,600	+5,000	+2.0%
Financial Activities	682,700	682,700	0	0.0%
Professional & Business Services	1,134,400	1,168,300	+33,900	+3.0%
Educational & Health Services	1,734,200	1,763,200	+29,000	+1.7%
Educational Services	408,600	421,900	+13,300	+3.3%
Health Care & Social Assistance	1,325,600	1,341,300	+15,700	+1.2%
Leisure & Hospitality	767,700	800,900	+33,200	+4.3%
Other Services	372,700	379,300	+6,600	+1.8%
Government	1,482,300	1,460,400	-21,900	-1.5%
Federal	120,900	118,100	-2,800	-2.3%
State	259,100	255,700	-3,400	-1.3%
Local	1,102,300	1,086,600	-15,700	-1.4%

*Job highlights for statewide industries:*

- Professional and business services added the most jobs (+33,900) in the state in 2011-2012, with gains concentrated in professional, scientific, and technical services (+20,400).
- Leisure and hospitality added the second highest number of jobs (+33,200), with gains focused in accommodation and food services (+26,400).
- Educational and health services (private) added 29,000 jobs in 2011-2012. Within this sector, both health care and social assistance (+15,700) and educational services (+13,300) added employment.
- Government experienced the greatest employment loss (-21,900) of any sector between 2011 and 2012. Losses were concentrated at the local level (-15,700).